

FYI TRANSITION

BUDGET WORKSHEET

		Weekly	Monthly
Savings	Regular savings		
	College fund		
Rent/mortgage	Monthly payment		
	Condo/neighborhood fees		
Food	Eating out		
	Lunch at work		
	Sodas, snacks at work/school		
	Stops at convenience store		
	Fast food		
	Groceries		
	Other		
Clothing/Shoes			
Entertaining			
Holidays	Gifts		
	Travel		
	Decorating		
	Holiday parties, etc.		
	Cards plus stamps		
Gifts			
Movies	Going to the movies		
	Renting /Buying movies		
	Late fees for rentals		
	Cable on-demand movies		
Theater/ Concerts			
Sports			
Communications	Telephone		
	Cell phones		
Computer expenses	High-speed internet access		
	Software programs and games		
	CD burners, cords, cameras, etc.		
	Buying a new computer		
Television	Cable or satellite TV fees		
	TiVo boxes and monthly fees		
	Buying a new TV		
Automobiles	Car loan payments		
	Gasoline		
	Car washes		
	Repairs and upkeep		
Vacations			
Body upkeep	Health club/gym membership		
	Hair cuts and color		
	Cosmetics		
	Other		
Hobbies	Equipment		
	Workout clothes		
	Other		
Pets	Vet bills		
	Toys and collars		

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BUDGET WORKSHEET

	Regular medicines		
	Pet food		
Credit cards	Monthly minimums/Paydown balances		
Student loans	Monthly minimums		
Other loans	Monthly minimums		
	Late fees		
ATM use	Withdrawals/user fees		
Home Maintenance	Utilities (gas & electric)		
	Painting, repair, maintenance		
	Kitchen gadgets		
	Decorating, furnishings, rugs, etc.		
	Yard service		
	Garden/lawn plantings, etc.		
	Maid/Housekeeping services		
	Other		
Financial obligations	Home/apartment insurance		
	Auto insurance		
	Other		
Medical expenses	Health insurance		
	Doctor/Dentist co-pays		
	Uncovered expenses/deductibles		
	Prescription drug costs/co-pays		
	Over-the-counter medicine		
	Other		
Charity			
Reading	Books, magazine subscriptions		
Music	CDs, downloads, Ipods, etc.		
Other expenses			
TOTAL EXPENSES		\$0.00	\$0.00
TOTAL INCOME			
WHAT'S LEFT		\$0.00	\$0.00